Acquisitions Group Meeting

Wednesday March 11, 2020

9:30 am

Zion-Benton PL 2400 Gabriel Ave., Zion, IL

Meeting Attendees: see attached list of libraries

Call to Order: Victoria Luz called the meeting to order at 9:35

Approval of minutes: Two corrections were requested / names misspelled. Minutes of the December 11, 2019 meeting were approved

Business:

1. Introduction of Rachel Fischer, new Member Services Librarian – Technical Services

- 2. Polaris Bugs/Glitches
 - **a.** Tim Longo (Evanston) mentioned that he has noticed local notes showing in other libraries item records and quantities changing during purchase order creation
 - i. Debra W asked that a ticket be opened with title info and control number if this happens.
 - ii. It was suggested that the change in quantity could be related to location codes not entered in the 970 subfield "I". If a record set (created during import) is not flipped to a purchase order ASAP, the 970 would not show as processed and orphan records could create issues for other libraries.
 - **iii.** Retention of 970s to be added to the next agenda. There are implications for libraries using Ingram's iMatch. iMatch checks the 970 "I" for duplication and if the 970 is deleted too early they will lose data used for deduping orders.
 - **b.** Deletion of 949s that came over during migration was brought up as a side discussion. Can these be deleted? Debra W will ask about options for bulk cleanup of the 949 field. Updated expected at June meeting after Debra does some research.
- 3. Debra W reminded libraries that a number of libraries have fiscal rollover coming up in April, May and June. A PPT was displayed to explain the three options that libraries have for rollover. Debra also noted that there were SQL queries created by Niles to help with cleanup prior to the rollover.
- **4.** There were no immediate requests for training requests for the June meeting. Please email Rachel if you have training requests.

CCS staff reports

Deb W:

 Palatine and Grays Lake migration: anticipated that both will go live in CCS over Labor Day weekend in September. This will require only one period of downtime for all CCS libraries.

Other

- Indian Trails asked about why they were receiving a paperback when they ordered a hardcover
 - The last 020 in a multi-ISBN record is the one that is sent to the vendor for EDI orders. This can result in the library receiving a paperback version when they actually ordered using the the hardcover ISBN. McHenry noted that they use a separate load profile to deal with this when ordering Manga and Graphic novels (a variation of this issue). Intentionally saving a duplicate record has helped some libraries solve this problem. Catalogers then merge records as needed.

Meeting adjourned at 11:26 am, motion by K Milfjat

Respectfully submitted by Helga Scherer

Attendance:

CCS Debra Wishmeyer

CCS Rachel Fischer

Cary Area Brad Peterson, Linda Conn

Evanston Bill Ohms, Tim Longo

Glenview Teri Room

Grayslake Macia A. Hodgson, Jan Davis

Huntley Sandy Homuth, Jo Smolzer

Indian Trails Mary Godley, Kelly Brungraber

Lake Forest Ross Shanley-Roberts

McHenry Kathy Milfajt

Morton Grove Helga Scherer

Niles Victoria Luz, Magda Wuehr

Northbrook Barb Mayer, Brian Nelson

Park Ridge Kellie Green, Chris Gross, Gretchen Kottkamp

Round Lake Tana Vissar

Winnetka-Northfield Stephanie Girardi

Zion-Benton Kim Nevins, Mollie Brumbaugh