

CCS Catalog and Metadata Management Technical Group
Packet
Zoom
Wednesday, November 16, 2022
9:30 AM

Join Zoom Meeting:

<https://us02web.zoom.us/j/89947246899?pwd=WVdpVG1lL2QzZjZzcEdGSy9HcXQvUT09>

Call in: +1 312 626 6799 US (Chicago); Meeting ID: 899 4724 6899 Passcode: 183403

CCS Staff Reports

Rachel Fischer

Polaris 7.3 Update: CCS staff have thoroughly tested the 7.3 update of the training server and have found a number of bugs. Innovative had to reinstall the training server. We will not be scheduling the upgrade of the production server until we have confirmed that Innovative fixed the problems. The cataloging training session for 7.3 functionality will be scheduled when we know that the production server can be upgraded. Here is a list of functions that are still missing from Leap v. 7.3:

For cataloging:

- Create import profiles
- Full import
- Create new bibliographic and item templates
- Ad hoc bulk change
- Diacritic short cuts
- Viewing two bibs side by side without opening Leap in another tab
- Copy and paste fields in bib record
- Button to check for duplicates without pressing save

For serials:

- Create subscription records
- Create item templates
- Add publication patterns
- Full subscription and claims management of SHR
- Print serials labels
- Route lists
- Ad hoc bulk change
- Link directly from bibliographic record to SHR/check in

RDA Toolkit Update: The RDA steering committee began to revise the original toolkit in 2016. The new version became the official toolkit in 2020. The original version can still be used and accessed online. The RDA Toolkit was revised in order to integrate the new IFLA Library Reference Model (LRM) into the standard. This eliminated the use of RDA Core standards in favor of allowing cataloger's judgement to decide on the core elements of records. Without the RDA Core standard, the text seems impractical. In

order for the text to be made practical, LC-PCC (Library of Congress Program for Cooperative Cataloging) policy statements needed to be added to Toolkit in an accessible manner. Both Library of Congress and Program for Cooperative Cataloging catalogers have needed to train with the new toolkit and test it to ensure that it is usable for it to be acceptable for librarians to begin to use the new Toolkit. This training and testing process has been delayed due to how complicated the testing process has become. The most recent announcement stated that PCC will not be implementing the new Toolkit before June 2023. RDA Core statements have been an important guideline to follow for CCS bibliographic input standards. Since the RDA Core standards will be essentially replaced by the LC-PCC standards, CCS will need to wait to update the bibliographic input standards chart until we are sure that the standards within the RDA Toolkit have been finalized. The SCRAP Advisory Group will need to assess the situation in the new fiscal year to decide how to update the chart.

[Virginia Seward's Report](#)

SCRAP report (R. Fischer)

[Meeting Recording from October 26](#)

[Meeting Minutes from October 26](#)

[Cataloger's Wiki Updates](#)

[Bibliographic Input Standards](#): The Executive Committee approved the recommended revisions on November 9, 2022. R. Fischer updated the page to incorporate the [recommendations](#). This includes change foreign language materials to Non-English language materials throughout the Cataloger's Wiki. SCRAP will need to review the chart when the new RDA Toolkit is implemented by PCC in the next fiscal year.

[Homosaurus Subject Headings](#): Headings were removed from the list of headings to avoid because the [June 2022 update](#) added parenthetical qualifiers to them. They are now suitable to be used because they will not be mixed up with the more commonly used meanings now that the qualifier has been added. The list of headings that were removed from the list can be found at: [Updated Homosaurus Headings](#).

[Target Audience](#): The note on choosing between adolescent and juvenile has been revised.

Business

Reminders: [4K Blu-Rays](#)

Next Meeting: February 15, 2023 via Zoom