CCS Acquisitions Technical Group

PACKET

Wednesday, March 15, 2023

9:30 AM

Join Zoom Meeting

https://us02web.zoom.us/j/84757367115?pwd=c1ZFb3Z1KzUyQzF4enBIZnhDYnIxdz09

Meeting ID: 847 5736 7115

Passcode: 307641

Dial by your location

+1 312 626 6799 US (Chicago)

Staff Report

Rachel Fischer

Polaris 7.3 Update: CCS will not be upgrading the production server until it can be updated with 7.4. We should be able to upgrade the training server to 7.4 by the end of March. Training on bibliographic records in Leap for version 7.3 is scheduled for March 14. Register for the session on L2. The webinar will be recorded for those who cannot attend. This training session will cover importing bib records, editing bib records, deduplicating records, and creating new bib records. The Cataloging in Leap course has been updated with the latest features for 7.3.

Polaris 7.4 Update: The Polaris 7.4 update will include several important serials and acquisitions functions. These include:

- Publication pattern functionality.
- Printing serials labels.
- Receiving POLI segments in Leap.

Innovative plans to slow down the updates to twice a year, during Q1 and Q3. This will give them more time to work on bigger development items. More information on the planned updates can be found on the Product Road Map.

BIBS With Tag 970 Without a Subfield 9: I've created a <u>webpage</u> explaining the web report. This includes frequently asked questions and instructions for correcting the problem.

New Business

<u>Canceled Publications</u>: Please review the draft of the new canceled publications procedure.

Demonstration

Invoice Summary Report of Distributed Charges

Reminders

Fiscal Year Rollover